

Date: July 17, 2023

To,  
**The Board of Directors**  
**Basilic Fly Studio Limited**  
Tower A, KRC Commerzone,  
Mount Poonamallee Road, Porur,  
Chennai Tamil Nadu 600116 India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Basilic Fly Studio Limited ("Company") (referred to as the "Issue").**

We, GYR Capital Advisors Private Limited, do hereby consent to act as Book Running Lead Manager to the Issue and to our name being inserted as 'Book Running Lead Manager to the Issue' in Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**"), and with the Registrar of Companies, ("**RoC**") or any other authority as may be applicable

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above mentioned Offer Documents or any other documents issued in connection with the Issue:

**Name: GYR CAPITAL ADVISORS PRIVATE LIMITED**

**Address: 428, Gala Empire, Near T.B. Tower Drive In Road, Thaltej, Ahmedabad – 380054, Gujarat, India**

**Tel No.: +91 87775 64648**

**Fax No.: N.A.**

**Email: [info@gyrcapitaladvisors.com](mailto:info@gyrcapitaladvisors.com)**

**Website: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com)**

**Investor Grievance Email: [compliance@gyrcapitaladvisors.com](mailto:compliance@gyrcapitaladvisors.com)**

**Contact Person: Mr. Mohit Baid**

**SEBI Registration No.: INM000012810**

We confirm that we are registered with SEBI as a Category 1 Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

Further, except as disclosed below, as on the date of the Draft Prospectus, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.



We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,**  
For GYR Capital Advisors Private Limited



Name: Mohit Baid  
Designation: Director

Place: Ahmedabad  
DIN: 08594571



Date: August 17, 2023

To,  
**The Board of Directors**  
**Basilic Fly Studio Limited**  
Tower A, KRC Commerzone,  
Mount Poonamallee Road, Porur,  
Chennai Tamil Nadu 600116 India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Basilic Fly Studio Limited ("Company") (referred to as the "Issue").**

We consent to act as Underwriter to the Issue and to our name and following details, as required, being inserted as Underwriter to the Issue in Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("Offer Documents") or any other documents issued in connection with the Issue:

**Name:** GYR CAPITAL ADVISORS PRIVATE LIMITED

**Address:** 428, Gala Empire, Near T.B. Tower Drive In Road, Thaltej, Ahmedabad – 380054, Gujarat, India

**Tel No.:** +91 87775 64648

**Fax No.:** N.A.

**Email:** [info@gyrcapitaladvisors.com](mailto:info@gyrcapitaladvisors.com)

**Website:** [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com)

**Investor Grievance Email:** [compliance@gyrcapitaladvisors.com](mailto:compliance@gyrcapitaladvisors.com)

**Contact Person:** Mr. Mohit Baid

**SEBI Registration No.:** INM000012810

We certify that our registration is valid as of the date of this letter and that we have not been prohibited by SEBI to act as an intermediary in capital market issues.

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, ("RoC") pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, any relevant stock exchange or any other regulatory authority.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, we confirm that we and our associates do not hold any Equity Shares of the Company.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.



We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue, or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,**  
**For and behalf of GYR Capital Advisors Private Limited**



Name: Mohit Baid  
Designation: Director  
DIN: 08594571



Place: Ahmedabad

Mr. Balakrishnan S/o Sh. Rajarathinam

#215 Thirupurkumaran Street, Majestic Colony Valasarvakkam,  
Chennai-600087, Tami Nadu, India  
Email- krishnan@basilicfly.com

To,

The Board of Directors

**Basilic Fly Studio Limited**

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116.

**Sub.: Consent to act as Managing Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited ("The Company")**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Managing Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**BALAKRISHNAN**

**DIN: 06590484**

**Date: June 22, 2023**

**Place: Chennai**

Nikhil Midha

*Correspondence Add-* D 308, 1st Floor, Harmony TVS Emerald Green Enclave,  
Managudu Road, Pariniputhur, Chennai – 600112  
Email- [nikhil@basilicfly.com](mailto:nikhil@basilicfly.com)

To,  
The Board of Directors  
**Basilic Fly Studio Limited**  
Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116.

**Sub.: Consent to act as Company Secretary and Compliance Officer of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited (“The Company”)**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Managing Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**NIKHIL MIDHA**

**PAN: AWWPM9194K**

**M. No.: F10213**

**Date: June 22, 2023**

**Place: Chennai**

Mr. Subramaniam Krishnan  
#6/11 Saraswathi Appartments, Abhiramapuram,  
Chennai-600004, Tamil Nadu, India

To,  
The Board of Directors  
**Basilic Fly Studio Limited**  
Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116

**Sub.: Consent to act as Independent Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited ("The Company")**

Dear Sir,

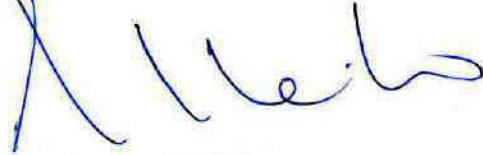
I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Non – Executive Independent Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**SUBRAMANIAM KRISHNAN**

**DIN: 00583985**

**Date: June 22, 2023**

**Place: Chennai**

To,  
The Board of Directors  
Basilic Fly Studio Limited  
Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116

**Sub.: Consent to act as Independent Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited (“The Company”)**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Non – Executive Independent Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**JITENDRA KUMAR PAL**

**DIN: 08567622**

**Date: June 21, 2023**

**Place: Chennai**



**Vengarai Sowrirajan Seshadri**

No.64 Vijaya Rengaa Apartments,  
West Adaiyavalanjan, Srirangam,  
Tiruchirappali- 620006, TamilNadu,  
India.

To,

The Board of Directors

**Basilic Fly Studio Limited**

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116

**Sub.: Consent to act as Independent Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited ("The Company")**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Non – Executive Independent Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**VENGARAI SOWRIRAJAN SESHADRI**

**DIN: 00434044**

**Date: June 22, 2023**

**Place: Chennai**

**Mr. M Ramesh**

**Address:** 46, Balamman Kovil Street, Villivakkam, Chennai – 600049, Tamilnadu, India  
*Email- ramesh2023m@gmail.com*

To,

The Board of Directors

Basilic Fly Studio Limited

CIN: U92100TN2016PLC103861

Address: Tower A, Krc Commerzone Mount Poonamallee Road

Porur Chennai 600116 TN IN.

**Sub.: Consent to act as Chief Financial Officer of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited (“The Company”)**

Dear Sir,

I hereby give my consent under section 26 of the Companies Act, 2013 that my name being included in the Draft Prospectus/ Prospectus as Chief Financial Officer of **M/s Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**(M Ramesh)**

**PAN: AHWPR6977N**

**Date: 22/06/2023**

DURAI SWAMI PRABHAKAR

#06, T G Nagar 36<sup>th</sup> Street, Nanganallur, Kancheepuram-600061,

Tamil Nadu, India

Email- [prabha@basilicfly.com](mailto:prabha@basilicfly.com)

To,

The Board of Directors

**Basilic Fly Studio Limited**

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur

Chennai, Tamil Nadu- 600116.

**Sub.: Consent to act as Whole Time Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited ("The Company")**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Whole Time Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**PRABHAKAR D**

**DIN: 09831080**

**Date: June 22, 2023**

**Place: Chennai**

*Mrs. Rajarathinam Thiripurasundari*

Plot NO 47, Radha Avenue, 4<sup>th</sup> Street,  
Valasaravakkam, VTC; Valasaravakkam  
PO: Alwarthirunagar; Thiruvallur-600087, Tamil Nadu, India

To,

The Board of Directors

**Basilic Fly Studio Limited**

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116

**Sub.: Consent to act as Non-Executive Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited ("The Company")**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Non-Executive Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully

*R. Thiripurasundari*

**R THIRIPURASUNDARI**

**DIN: 07323583**

**Date: June 22, 2023**

**Place: Chennai**

**Sundaram Yogalakshmi**  
Plot No.47, Radha Avenue, 4 Street, Valasaravakkam,  
Thiruvallur- 600087, Tamilnadu, India.  
Email- [yoga@basilicfly.com](mailto:yoga@basilicfly.com)

To,

The Board of Directors

**Basilic Fly Studio Limited**

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur  
Chennai, Tamil Nadu- 600116

**Sub.: Consent to act as Whole Time Director of the company**

**Reg.: Proposed Public Issue of Equity Shares Basilic Fly Studio Limited (“The Company”)**

Dear Sir,

I hereby give my consent under section 26 of the Companies act, 2013 to include my name in the Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus as Whole Time Director of **Basilic Fly Studio Limited**.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus, the Red Herring Prospectus and Prospectus under section 32 of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under section 26 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully



**YOGALAKSHMI S**

**DIN: 07323404**

**Date: June 22, 2023**

**Place: Chennai.**

# M. MUTHUKUMARAN

Advocate

Office : Old No.28/4, New No.14/4, Thirumurthy Street, T. Nagar, Chennai-600 017

Mobile : 98402 83631, E-mail : mkumaran\_vs@yahoo.co.in

Date : 14.07.2023

To

**GYR CAPITAL ADVISORS PRIVATE LIMITED**

No.428, Gala Empire, Near JB Tower, Drive In Road, Thaltej,  
Ahmedabad, Gujarat - 380054

Dear Sir/Madam,

**Proposed Public Offering of equity shares (the "Offer") by Basilic Fly Studio Limited  
(the "Company")**

I, M. Muthukumar, Advocate, have received a request from the Company to verify and certify the outstanding litigations and material developments involving the Company, its Promoters, Directors and Group Entities of the Company.

Accordingly, based on the information and explanation and on review of the Board Minutes, AGM/EGM Minutes, relevant Registers and other documents and accounts presented to me, I hereby certify that the following is the outstanding litigations and material developments involving the Company, its Promoters, Directors and Group Entities of the Company, as on , 2023:

**I. Litigations involving our Company**

**A. Against our Company:**

*Civil Cases: NIL*

**B. By our Company:**

*Civil Cases: NIL*

**II. Litigations involving our Promoters/Directors**

**A. Against our Promoters/Directors**

*Criminal Case: NIL*

**B. By our Promoters/Directors**

Nil

**III. Litigations involving our Group Entities**

**A. Against our Group Entities**

Nil

**B. By our Group Entities:**

Nil

**IV. Litigations relating to the Subsidiary Company**

**A. Against Directors of our Subsidiary Company Nil**

**B. By Directors of our Subsidiary Company Nil**

*Note: The Company does not have any subsidiary company as on the date of this Legal Due Diligence Report*


**V. Other litigations involving any other entities which may have a material adverse effect on our Company**

There is no outstanding litigation, suits, criminal or civil prosecutions, statutory or legal proceedings including those for economic offences, tax liabilities, prosecution under any enactment in respect of the Companies Act, show cause notices or legal notices pending against any company whose outcome could affect the operation or finances of the Company or have a material adverse effect on the position of the Company.

**VI. Details of the past penalties imposed on our Company / Directors**

Except as disclosed above as on the date of this Draft Red Herring Prospectus, there are no cases in the last five years in which penalties have been imposed on the Company or our Directors.

Sincerely,



**Mr. M. MUTHUKUMARAN, Advocate**  
Old No.28/4, New No.14/4, Thirumurthy Street  
T. Nagar, Chennai - 600017  
**Telephone:** + 91 9840283631  
**Email:** mkumaran\_vs@yahoo.co.in  
**Bar Council Membership No. MS.296/1991**

**M. MUTHUKUMARAN**

Advocate

Office : Old No.28/4, New No.14/4, Thirumurthy Street, T. Nagar, Chennai-600 017

Mobile : 98402 83631, E-mail : mkumaran\_vs@yahoo.co.in

Date : 14.07.2023

To

**GYR CAPITAL ADVISORS PRIVATE LIMITED**

No.428, Gala Empire, Near JB Tower, Drive In Road, Thaltej,  
Ahmedabad, Gujarat - 380054

Dear Sirs,

**Re: Proposed Initial Public Offer of Basilic Fly Studio Limited**

As on date, based on disclosures and representations made by Basilic Fly Studio Limited ("Issuer Company") to me, I am not aware of any order(s), express or implied, from any court of competent jurisdiction, which prevents and/or restricts or restrains either the Issuer Company from undertaking the Proposed Public Issue / Offer for Sale or the National Stock Exchange of India Ltd. EMERGE (NSE EMERGE) from taking the Draft Red Herring Prospectus dated , 2023, filed by the Issuer Company for consideration or issuing the observations thereon.

Sincerely,



**Mr. M. MUTHUKUMARAN, Advocate**

Old No.28/4, New No.14/4, Thirumurthy Street

T. Nagar, Chennai - 600017

**Telephone:** +91 9840283631

**Email:** mkumaran\_vs@yahoo.co.in

**Bar Council Membership No. MS.296/1991**



**M. MUTHUKUMARAN**

Advocate

Office : Old No.28/4, New No.14/4, Thirumurthy Street, T. Nagar, Chennai-600 017

Mobile : 98402 83631, E-mail : mkumaran\_vs@yahoo.co.in

Date : 14.07.2023

To

**Basilic Fly Studio Limited,  
CIN- U92100TN2016PLC103861  
4<sup>th</sup> Floor, A-Block, KRC Commerzone,  
Mount Poonamallee Road, Porur,  
Chennai- 600116, Tamilnadu, India**

Dear Sir/Madam,

**Proposed Public Offering of equity shares (the "Offer") by Basilic Fly Studio Limited  
(the "Company")**

I, the undersigned, hereby consent to act as legal advisor to the Offer and to my name being inserted as the Legal Advisor to the Offer in the DRHP, RHP and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the National Stock Exchange of India Limited ("NSE") EMERGE and the Registrar of Companies, West Bengal, in respect of the Offer.

I hereby authorise you to deliver this letter of consent to the RoC, pursuant to the provisions of Sections 23 and 62(1)(c) of the Companies Act, 2013, as amended and any other regulatory or statutory authority as required by law.

I also authorise you to disclose following details in the Draft Prospectus/ Prospectus of the Company:

**Mr. M. MUTHUKUMARAN, Advocate**  
Old No.28/4, New No.14/4, Thirumurthy Street  
T. Nagar, Chennai - 600017  
**Telephone:** + 91 9840283631  
**Email:** mkumaran\_vs@yahoo.co.in  
**Bar Council Membership No. MS.296/1991**  
Sincerely,

**Mr. M. MUTHUKUMARAN, Advocate**  
Old No.28/4, New No.14/4, Thirumurthy Street  
T. Nagar, Chennai - 600017  
**Telephone:** + 91 9840283631  
**Email:** mkumaran\_vs@yahoo.co.in  
**Bar Council Membership No. MS.296/1991**

Encl. Copy of valid Bar Council Membership Certificate

**Cc: GYR CAPITAL ADVISORS PRIVATE LIMITED**

No.428, Gala Empire, Near JB Tower, Drive In Road, Thaltej,  
Ahmedabad, Gujarat - 380054



# PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

June 21, 2023

To,  
The Board of Directors  
Basilic Fly Studio Limited  
Tower A, KRC Commerzone  
Mount Poonamallee Road  
Porur Chennai TN 600116 IN

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of BASILIC FLY STUDIO LIMITED (the “Company”)

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as ‘Registrar to the Issue’ to the Proposed Public Issue of ‘Basilic Fly Studio Limited’ on the EMERGE Platform of NSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the ‘Registrar to the Issue’ in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

We authorize ‘Basilic Fly Studio Limited’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	:	Purva Shareregistry (India) Pvt. Ltd.
Address	:	9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East) Mumbai-400011, Maharashtra India
Telephone Number	:	+91 022 4961 4132
Fax Number	:	+91 022 2301 2517
E-mail Id	:	support@purvashare.com
Investor grievance e-mail	:	support@purvashare.com
Website	:	www.purvashare.com
Contact Person	:	Ms. Deepali Dhuri
SEBI Registration Number	:	INR000001112
CIN	:	U67120MH1993PTC074079

Thanking you,

Yours faithfully,

For Purva Shareregistry (India) Pvt. Ltd.


Deepali Dhuri  
Compliance Officer



## Consent Letter

To

The Board of Directors  
**Basilic Fly Studio Limited**  
**(Formerly Known as Basilic Fly Studio Private Limited)**  
Tower A, KRC Commerzone Mount  
Poonamallee Road,  
Porur, Chennai,  
Tamil Nadu – 600116

Dear Sir,

We hereby consent to use in this Draft Red Herring Prospectus (DRHP)/ Red Herring Prospectus (RHP) of Basilic Fly Studio Limited (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, to be filed with the Securities and Exchange Board of India (SEBI) our reports dated on June 14, 2023 relating to Restated financial information, which appear in such DRHP/ RHP.

We also consent to the references to us as L. U. Krishnan & Co Chartered Accountants in such DRHP/ RHP references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the DRHP/ RHP of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors' Name: L. U. KRISHNAN & CO  
Address: Sam's Nathaneal Tower, 3-1, West Club Road, Shenoy Nagar, Chennai- 600030.  
Telephone Number: 044-26209415  
Firm Registration Number: 001527S  
E-mail: bfs@lukrishco.org  
Peer Review Certificate Number: 013310

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the DRHP/ RHP. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.



Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DRHP/ RHP or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the Stock exchanges or any other regulatory authorities as required by law.

For L.U. Krishnan & Co.  
Chartered Accountants  
Firm's Registration Number: 001527S



*Manoj*

P K. Manoj  
Partner

Membership Number: 207550

Place: Chennai  
Date: June 14, 2023

65DJZ2FDMERU-1710858597-1936